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COMPAQ

May 10, 2001

Danny L. McDonald
Chairman
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20468

Re: MUR 5193 Compaq Citizenship Fund (C00296020)

Dear Chairman McDonald:

This letter is in response to your letter dated April 10, 2001 to Chase Untermeyer, the former Treasurer of the Compaq Citizenship Fund. As we have discussed with Donald E. Campbell of your office, our company received your letter on May 2, 2001. Therefore, this letter is within the fifteen-day response period.

As you proposed, I have signed and am returning to you the Conciliation Agreement, which was included with your letter. It is my understanding that by execution of the Conciliation Agreement and payment of the fine this matter will be closed and no further action will be taken by the Commission.

I also want to apologize to the Commission for the late filing of our 1999 Mid-Year Report. Administration of the PAC has now been moved to our company's Washington office. I want to assure that all future reports will be filed with the Commission on a timely basis.

Sincerely,



Michele W. Blair
Treasurer

Enclosure

21.04.405.1558